

SMB2 and SMB3 in Samba: Durable File Handles and Beyond

sambaXP 2012

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Hi there!



Hey, who are you?...



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Oh, and ...

please interrupt with questions!

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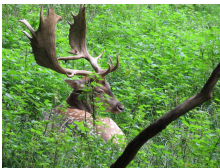
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- ▶ SMB 2.0:
 - ▶ durable file handles
- ▶ SMB 2.1:
 - ▶ multi-credit / large mtu
 - ▶ dynamic reauthentication
 - ▶ leasing
 - ▶ resilient file handles
- ▶ SMB 2.2^{H^H^H}3.0:
 - ▶ persistent file handles
 - ▶ multi-channel
 - ▶ SMB direct (SMB over RDMA)
 - ▶ cluster features



Durable Handles And Samba



- ▶ target: short network outages
- ▶ client reconnects session (cleanup)
 - ⇒ need to find old session by session_id
- ▶ then reconnects durable handle
 - ⇒ needs to find file handle by persistent file ID
- ▶ multi-process vs threaded: keep files open vs reopen files
- ▶ need to serialize state that had been on memory only needs to be serialized
- ▶ new structures in samba: smb(2)-layer vs file system (fsa) layer
- ▶ Clustering! (ctdb vs SO and CA)

The Construction Squad ...



- ▶ Stefan Metzmacher
- ▶ Michael Adam
- ▶ Volker Lendecke
- ▶ Christian Ambach
- ▶ Gregor Beck
- ▶ Björn Baumbach
- ▶ + ...

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TODO: Improve Protocol Precision



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- ▶ mix of SMB and File System (FSA)/POSIX
- ▶ proposal:
 - ▶ SMB
 - ▶ ntfsa vfs layer
 - ▶ posix vfs layer as backend
- ▶ untangle create call

writing tests and client libraries

- ▶ tests to explore protocol details: use client libraries
- ▶ the existing client libraries had a limited functionality and it wasn't possible to test all protocol aspects
- ▶ we had 4 completely independent client libraries
[smb1, smb2] x [source3, source4] (each with its own problems)
- ▶ the solution was to create just one low level library which is able to handle everything (the others are just wrappers now)
⇒ libcli/smb/smbXcli_base.h
- ▶ we now have a lot of new tests (reauth, multi-credit, multi-channel, durable/persistent handles)
- ▶ the tests still use the old interfaces
⇒ TODO: write a higher level protocol independent library for usage in generic tests and client tools

the current structures in `smbd` (all in memory)

- ▶ `struct smbd_server_connection`
⇒ transport connection (one process per connection)
- ▶ `struct user_struct`
⇒ user session (multiple per connection)
- ▶ `struct connection_struct`
⇒ tree connect (multiple per connection)
- ▶ `struct files_struct`
⇒ open file handle (multiple per connection)

existing server databases

the current global state databases

- ▶ `sessionid.tdb`
⇒ mostly only for debugging (`smbstatus`)
- ▶ `connections.tdb`
⇒ mostly only for debugging (`smbstatus`)
- ▶ `locking.tdb`
⇒ open file information
- ▶ `brlock.tdb`
⇒ byte range lock information

- ▶ The current structures mix the SMB1/2/3 server layer with the filesystem layers
⇒ [MS-CIFS], [MS-SMB] and [MS-SMB2]
vs.
⇒ [MS-FSA]
vs.
⇒ SMB_VFS / posix layer
- ▶ As the structures public used by different layers they can't be changed easily in order to fix problem in just one of the layers

cleanup work (gensec)

- ▶ backport the gensec code
(as abstraction layer, but with the old code as implementation)
⇒ this makes it possible to use the same authentication code in all places (SMB, RPC, LDAP and other servers)
(with the help of Andrew Bartlett)
- ▶ The SMB1/2 code was simplified a lot
⇒ v3-6 vs. master

```
source3/smbd/ssssetup.c | 1294 +++++-----  
source3/smbd/smb2_sesssetup.c | 627 ++-----  
2 files changed, 226 insertions(+), 1695 deletions(-)
```

Structures for the SMB1/2/3 server layer are the first step

- ▶ struct smbXsrv_connection (per transport connection/in memory)
- ▶ struct smbXsrv_session (per user session/in memory)
 - ▶ struct smbXsrv_session_global
(in smbXsrv_session_global.tdb with 32bit index key)
- ▶ struct smbXsrv_tcon (per tree connect/in memory)
 - ▶ struct smbXsrv_tcon_global
(in smbXsrv_tcon_global.tdb with 32bit index key)
- ▶ struct smbXsrv_open (per open file handle/in memory)
 - ▶ struct smbXsrv_open_global
(in smbXsrv_open_global.tdb with 32bit index key)
- ▶ struct smbXsrv_version_global
(smbXsrv_version_global.tdb just one record)
 - ⇒ an array with version information per node
 - ⇒ maybe allows rolling code upgrades later

useful infrastructure

- ▶ dbwrap_record_watch_send()/dbwrap_record_watch_rcv()
(by Volker Lendecke)
 - ⇒ an easy way to get notified when a tdb record changed
- ▶ msg_channel_init(), msg_read_send()/msg_read_rcv()
(by Volker Lendecke)
 - ⇒ a tevent_req based infrastructure to receive samba internal messages

(Maybe) in future:

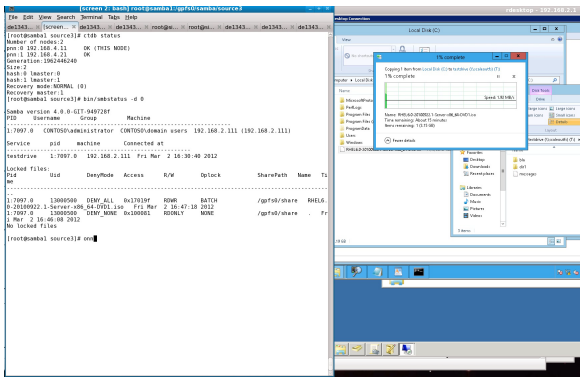
- ▶ (re)write and unify the source3 and source4
struct messaging_context subsystems
to have a way all samba components are able to talk to each other
- ▶ make IRPC (currently only in source4) available for the whole code base
- ▶ make it possible to do fd passing via IRPC

- ▶ with SMB1 and SMB 2.0 reauthentication was designed to only happen when a kerberos ticket expired
⇒ when the server returns `NT_STATUS_USER_SESSION_EXPIRED`
- ▶ with SMB 2.1 clients, clients can reauthenticate a session at anytime
⇒ which means we have to implement it.
- ▶ implementing dynamic reauth is much easier with gensec and the new smbXsrv structures
- ▶ but it's still not that easy as there might be code that relies on pointers to the previous 'struct auth_session_info' in memory during async operations.

session reconnect (handling previous_session_id)

- ▶ when a client reconnects to a server (after a network problem) it tries to recreate the user sessions, tree connects and (durable) open file handles
- ▶ on the SMB2/3 session setup the client sends the previous_session_id
⇒ the server closes all opens on the old session in case the server doesn't notice the network problem of the client.
- ▶ implementing this within samba was relatively easy using the new smbXsrv structures and the new helpers

What is already working?



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When will we get it???



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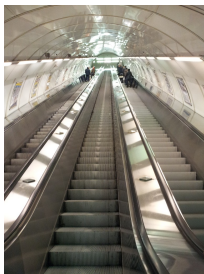
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Questions?

<https://wiki.samba.org/index.php/Samba3/SMB2>



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